

William & Mary Office of Gift Planning P.O. Box 8795 Williamsburg, VA 23187-8795

## Your legacy for all time coming.



# BOYLE LEGACY SOCIETY NEWSLETTER



The Elim family (left to right): Marc, Max, McKenzie, Merrick and Kirsten

# You get out of life what you put into it. This belief has guided Marc Elim '88, P '21 and Kirsten Caister Elim '90, P '21

for decades, including during their time at William & Mary.

"As a defensive back on the football team and a math major with a minor in theater, speech and dance, I followed an interesting path at W&M," says Marc who met his wife Kirsten, a W&M tennis player, on a coed intramural basketball team. They married at the Wren Chapel in 1993.

"I took every opportunity to be involved," says Marc who also performed in W&M's production of Anything Goes during his senior year. "During those very formative years, I gained independence and discipline and learned invaluable problem solving and time management skills."

He credits his family for his can-do spirit saying, "Both my parents are heroes to me."

Through his father's impressive teaching and government service career, Marc has lived in a half dozen countries and 12 time zones from Somalia to Anchorage. After earning a law degree in Egypt and serving for two years as legal attaché in the Islamic Congress, Marc's father, Dr. Raga S. Elim, moved to the United States in 1957 to earn a M.A. and a Ph.D. He taught at several universities around the country, then served in the Department of State and the Department of Justice.

In 1962, Raga founded an international organization, Universities and the Quest for Peace, whose members included universities worldwide. The aim was to promote the teaching of conflict resolution and the requirements for

Continued inside.

In the past decade, more than 2,100 Boyle Legacy Society members across the globe have collectively invested: More than \$21 million in teaching, learning, innovation and research with

\$128+ million

in future commitments

More than \$17 million in scholarships with

\$165+ million

in future commitments

Marc and Kirsten Elim's story continued from cover.

world peace. This organization contributed significantly to establishing the United Nations University with headquarters in Tokyo, Japan.

"After my dad passed away in 2020, Kirsten and I wanted to do something to honor his incredible legacy and agreed that making a gift by including the university as a percentage beneficiary of my retirement plan made sense," says Marc. "He loved William & Mary and it was easy to create an endowment as a tribute to him."

Named for his father and the year he immigrated to America, the Dr. Raga S. Elim 1957 International Student Endowment will provide support for William & Mary's international students through the Reves Center for International Studies.

"When I was a freshman at W&M, my dad had a medical emergency and needed to be medevaced from Somalia. Our family's finances were tight and I remember wondering if I would be able to return to school," says Marc who received a Pell Grant and scholarship assistance while at W&M. "This endowment is designed to help international students with discretionary funds when special needs come up."

With less resources coming in now from the state, it takes individuals to step forward and contribute to maintain W&M's level of excellence.

Now a longtime member of W&M Athletics Tribe Club board and a financial advisor in Richmond, Marc is acutely aware of the large financial needs to sustain W&M. Kirsten

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# Janet McNulty Osborn '85 has never been one to shy away from a challenge.

"As a high school student, it wasn't clear whether I would get into William & Mary. The uncertainty really motivated me to prove I could get in," says Osborn, an economics major who was not only accepted, but flourished as a student. "I loved the wonderful sense of community I felt on the W&M campus."

In the years since, her deep passion and commitment to W&M has never wavered. In 1989, she took a position with Sallie Mae as a Director of Public Finance, working with small colleges.

"I saw firsthand the impact of annual giving on a school's ability to thrive. I could see that schools with more resources had the best faculty and programs," says Osborn who is now a Managing Director for Aon Corporation, a global human resources consulting and risk brokerage firm.

"I observed how empowering good alumni participation and unrestricted support could be in impacting a university's rankings, and my competitive side kicked in. I wanted to see W&M succeed."

Osborn began her alumni involvement in 1995 as a member of her 10-year reunion committee and then joined the board

# WILLIAM & MARY

supports the engagement, leadership and philanthropy of W&M women as a member of the Society of 1918.

"With less resources coming in now from the state, it takes individuals to step forward and contribute to maintain W&M's level of excellence," says Marc whose son Merrick Kamal Elim '21 graduated this spring. "I feel like W&M has given our family so much and it is our responsibility to give back with interest."

Although the family continues to give to almost a dozen areas across campus, Marc feels that establishing a planned gift offers a great opportunity to stretch their impact even further.

"We are very fortunate to be in the position to help make a better life for others," says Marc. "Sometimes in life we look back and wish we had done more and given more of ourselves. Legacy planning allows everyone to make an impact not just for today, tomorrow or the next few years, but for centuries to come."

## Save the Date

#### OCTOBER 7-10, 2021

William & Mary Homecoming & Reunion Weekend

#### FEBRUARY 10-13, 2022

**Charter Day Weekend** 

#### APRIL 22-24, 2022

#### Annual Boyle Legacy Society event during Traditions Weekend

Boyle Legacy Society members are invited to join the **50th Reunion Class of 1972** and the **Olde Guarde** for an exciting weekend of learning, camaraderie and engagement.

of what is now the Fund for William & Mary. She subsequently joined the board of the Muscarelle Museum of Art and now serves as vice president of the Alumni Association board.

"The impact William & Mary has had in my life is more than I ever could have imagined," says Osborn. "As I meet more and more people, I like to joke about the William & Mary mafia — we look out for each other and we expect a lot from each other."

Osborn has also remained an ardent financial supporter of alma mater. In addition to almost a quarter century of loyal annual giving to the university, Osborn and her children established the Janet, John and Elizabeth Osborn Emergency Fund Endowment several years ago.

"As a student at William & Mary, I saw firsthand how an unexpected financial challenge can affect a fellow student's ability to continue their education," says Osborn who served as a head resident and a member of Pi Beta Phi as a student. "The proceeds from the endowment will help talented students stay at W&M and improves W&M's agility and flexibility to adapt to situations as they arise." As an example, the funding was used help a student who did not have sufficient funds to cover an outstanding meal plan balance. Thanks to the endowment support, the fees were paid and the student could register for the next semester's classes and continue her education.

"For me, giving back is a profound way to be thankful for the experiences I've had. I am so incredibly grateful for the lifelong connections I've made, and continue to make, through the Boyle Legacy Society and other activities at W&M," says Osborn who has made plans to grow the endowment in the future by including additional funding in her will. "It gives me great joy to know that my support through my estate plans will have an even greater impact."

Osborn hopes the recipients of her giving appreciate how much W&M alumni and friends care about current students and then decide to give themselves to pay forward what others have done for them.

"There is never a perfect time to take the first step in establishing your future legacy," says Osborn. "But once you do, you will be amazed with how different you feel knowing you are on the path to helping others and changing lives."

# WILLIAM & MARY

# Estate Planning Checklist



Review your estate plan documents, like wills and revocable living trusts, to check for necessary updates following life events, such as marriage, divorce, relocation, changes in health or the birth of children and grandchildren.



Check beneficiary designations on retirement plans, bank and investment accounts, life insurance policies and similar assets. Beneficiary designations will typically control how these assets are distributed.



**Contact charities benefiting through your estate** to obtain suggested language and

discuss the designation for your future support.



Discuss your estate plan with family and loved ones to ensure they know how to carry out your legacy.



Review your digital imprint and decide how you want personal websites and your social media accounts managed.



**Consult your professional advisors** about changes and updates to the tax code.

## Your Support Makes a Difference

The generosity and dedication of the Boyle Legacy Society's **more than 2,100 members** — hailing from 48 states and territories and 10 countries — will change countless lives and keep our beloved institution on the path toward a remarkable future.

On behalf of our current and future W&M community, we want to share our sincere gratitude for your incredible commitment to William & Mary. Your leadership and vision for William & Mary has the power to transform the future of our beloved university for all time coming. To learn more about legacy giving, contact:

Kirsten Kellogg '91, Ph.D. kakellogg@wm.edu or (757) 221-1019

Rachel Drazdowski, J.D. rdrazdowski@wm.edu or (757) 221-1291

Shane Painter, J.D. shanepainter@wm.edu or (757) 509-2259

giving.wm.edu/giftplanning

### Thank you.

## Boyle Legacy Society New Memberships

Marcia E. Asquith J.D. '90 Michael Hammer Nancy Espey Bedford '61 Charles B. Bedford Baroline Hodge Bienia '68, P '92 Richard A. Bienia Catherine Walsh Bos '85, P '12 Howard K. Bos '85, P '12 Nancy Long Bruni '76 Rusty D. Bruni '74 Katherine Burge Callaway '68 John W. Callaway Jr. Robert H. Campbell '71, M.S. '73 Betty Clark Campbell Stephanie Rever Chu J.D. '92 Michael P. Chu J.D. '92 Rebecca Deans Crews '73, P '08 Ralph L. Crews '71, P '08 Patricia A. Deuster '71, M.Ed. '78, P'11

June 30, 2020 – June 15, 2021

Gregory P. Mueller P '11 Amelia A. Dick George E. Dick Christina Milanovich Doherty '94 R. Donald Doherty Jr. '92 Jennifer Abolins Donley '91 Ross Donley Teresa Jacobsen Dourney '93 Michael D. Dourney '92 Thomas W. Eppes Jr. '74 Nancy P. Eppes Dianne B. Frantz P'08, P'14 Thomas R. Frantz '70, J.D. '73, M.L.T. '81, P '08, P '14 Richard J. Hanley '78 Carrie Hanley Carlton P. Hardy II '66, M.Ed. '67 Maureen Elliott Hook M.Ed. '74, P'09 Andrew H. Hook

Gary E. Hughes J.D. '73 Elizabeth S. Hughes R. Marc Johnson '04 Dreama M. Johnson Cheryl A. Lewis J.D. '89 Dianne E. O'Donnell J.D. '76 Charlotte Sandquist Phillips '71 Charles J. Phillips Virginia Dick Seybold '72 Robert A. Seybold '72 Michael T. Sicoli '92 Kirsten Albers Elizabeth Kight Simpson '63 Milton C. Simpson Jr. Sally Stiles David Stiles Margaret M. Witten '80

### In Memoriam

June 30, 2020 - June 15, 2021

Laurie Pritchard Andrews '47 Garner Anthony Jr. '53 Charles B. Bedford William A. Brink '54, P '82 Suzanne McSmith Buckingham '72, P '98, P '02 Glen E. Conrad '71, J.D. '74 Edward P. Crapol P '84, P '00 Victoria DeSamper Davidson '54 June Lochenour Dawkins '48 Margaret Brice Devan '52, P '86 J. S. Donaldson P'94 John H. Duer III '58, P '78 Jeanette A. Eubank Ann S. Gibson John H. Goodrich Jr. J.D. '68, P'91, P'93

Julia Ann Dickinson Greenwood '67, P'92 Jane A. Gross '52 William N. Hendricks III '66 Richard B. Joslyn Elaine Elias Kappel '55 Beverly Simonton Kelly '53, P '77, P'80, P'90 Suzanne Louis '71 George J. Lukac Sheila A. Meyers '78 Marian Chapman Moore '68 Maynard M. Nichols Maureen Pontillas P'90 Jeanne Schoenewolf Rae '45, P '69 Roberta Lamont Redding '52

Fredrica Dudley Rice '65 Barbara Powell Roberts '71 Carolyn Todd Schaubach '59 Alfred J. Shrieves P '02 Mary Phipps Shryock '46 Bettye Zepht Spoto '53 Sharon S. Stupp Samuel C. Wait Nancy McFadden Walker '49 Lesley A. Ward '63 Thomas G. Ward '64 William C. White II '58 Mary Carol Gregory Williams '64 Joel M. Williams Jr. '62 Fred E. Wilson Jr. '55, P '86, P '89